



## 2010 Programs

1. **Tuesday, January 19, 2010 – Luncheon** – *The Colorado Economy: How Did We get Here and Where Are We Headed-* Dr. Tucker Hart Adams, President, The Adams Group, Inc (**new location – Renaissance Hotel**)  
Sponsor: [The Denver Foundation](#)
2. **Wednesday, February 10, 2010 – Brown Bag** – *So Many Books, So Little Time! Great Gift Planning Ideas From Books You Should Know About - News You Can Immediately Use to Help Reach Your 2010 Goals* – Daniel P. Harris, Vice President, Charitable Consultant - Wells Fargo Charitable Management Group  
Sponsor: [Pathways Non-Profit Solutions](#)
3. **Thursday, March 25, 2010 – Luncheon** – *New Decade of Donors & Will your Will be Known* - Sandra Henningsen, Assist. V.P., CGPA at Crescendo Interactive, Inc.
4. **Wednesday, April 21, 2010 – Brown Bag** – *Linking Today to Tomorrow: Legacy Prospecting & Planned Giving Officer Development* - David C. Hall, Senior Development Officer, American Humane Association & Gloria Jara, Planned Giving Associate, Morris Animal Foundation  
Sponsor: [Pathways Non-Profit Solutions](#)
5. **Thursday, May 27, 2010 – Evening Network Event** - *How to Integrate Annual, Planned and Major Giving* – Phil Purcell, JD, Vice President for Planned Giving and Endowment Stewardship, Ball State University Foundation

### SAVE THE DATE!

The 2010 Summer Symposium has been scheduled for June 23 & 24, 2010

**Back by Popular Demand! – Planned Giving: The Essentials** June 23<sup>rd</sup>

Featuring one of the country's top gift planning experts and speakers well-known for his engaging presentation style – Craig C. Wruck.  
*Space will be limited.*

#### Confirmed Speakers Include:

Penelope Burk, Bill Sturdevant, Jack Sawyer, Larry Stelter, Buie Seawell, Scott Lumpkin, Daniel Kapsak, Damon Welchel, David C. Hall, Vickie Wilson, Kristen Dugdale

9. **Thursday, August 26, 2010 – Brown Bag** – *Bridging the Gap: Connecting Fundraisers and Donors to Professional Advisors* – Panel not confirmed  
Sponsor: [Pathways Non-Profit Solutions](#)
10. **Thursday, September 16, 2010 – Luncheon** – *Using Volunteers in Your Planned Giving Program* Bob Shafis  
Director of Major Gift Planning, Museum of Science and Industry, Chicago, Illinois  
Sponsor: [Colorado State Bank and Trust](#)
11. **Wednesday, October 13, 2010 – Brown Bag** – *Protecting your Charity's Rights as the Beneficiary of a Trust or Estate* – Philip V. Keenan, Attorney, Ambler & Keenan, LLC, J.D., CPA, CFP  
Sponsor: [Pathways Non-Profit Solutions](#)
12. **Wednesday, November 10, 2010 – Brown Bag** – *Open Forum* - Facilitated by Daniel P. Harris, Vice President, Charitable Consultant - Wells Fargo Charitable Management Group and will include Marsha Dawe, University of Colorado Foundation; Vickie Wilson, Denver Museum of Nature & Science; Leslie Schaeffer, The Children's Hospital Foundation; and Gary Stone, The Salvation Army  
Sponsor: [Pathways Non-Profit Solutions](#)
13. **Thursday, November 18, 2010 – Luncheon** – *Case Studies in Ethics* Panel Facilitated by Norm Close, Vice President, UMB Bank

More information and to register go to [www.CPGR.org](http://www.CPGR.org)