



Colorado Planned Giving Roundtable
 PO Box 101208
 Denver CO 80250-1208
 Ph: (303)932-6168
 Fax: (720)981-2858
www.cpgr.org

MEMBERSHIP APPLICATION

Mr Mrs Ms

NAME _____
 TITLE _____
 ORGANIZATION _____
 E-MAIL _____
 ADDRESS _____

 CITY/STATE/ZIP _____
 PHONE _____
 FAX _____
 Referred by _____

Yearly renewal fee: \$75

Additional tax-deductible donation to CPGR: _____

Method of payment:

Check MasterCard Visa

For charge information only:

Account # _____

Expiration date _____

Signature _____

IMPORTANT NOTE: *Make checks payable to the Colorado Planned Giving Roundtable and return to CPGR with the membership/renewal application. Please retain a copy for your records.*

Professional Designation – I am a:

- Attorney Executive Director
- Accountant/CPA Financial Advisor
- Consultant (in non-profit) Insurance Agent
- Development Officer Trust Officer
- Other _____

CPGR Staff Use Only ID# _____ Date _____
 Amt _____ Ck # _____
 Auth # _____ Ref # _____

With which organizations are you affiliated?

- Partners in Philanthropic Planning
- AFP
- Estate Planning Council (please specify) _____
- Other _____

Would you like to learn about volunteer opportunities with the Colorado Planned Giving Roundtable? Please indicate areas of interest to you:

- | | |
|-------------------|------------------------|
| _____ Marketing | _____ Summer Symposium |
| _____ Membership | _____ Brown Bags |
| _____ Sponsorship | _____ Leave A Legacy® |
| _____ Programs | _____ Outreach |

Would your company or organization be interested in sponsorship opportunities? Yes No

How would you prefer to receive information from CPGR? Regular Mail Email Both

Would you like more information about PPP (formerly NCPG)? Yes No

Would you like to subscribe to the CPGR Forum ListServ? Yes No

New Members to CPGR: Would you prefer to attend a new member orientation over breakfast or late afternoon?