



Colorado Planned Giving Roundtable  
 PO Box 101208  
 Denver CO 80250-1208  
 Ph: (303)932-6168  
 Fax: (720)981-2858  
[www.cpgr.org](http://www.cpgr.org)

# MEMBERSHIP APPLICATION

Mr     Mrs     Ms

NAME \_\_\_\_\_  
 TITLE \_\_\_\_\_  
 ORGANIZATION \_\_\_\_\_  
 E-MAIL \_\_\_\_\_  
 ADDRESS \_\_\_\_\_  
 \_\_\_\_\_  
 CITY/STATE/ZIP \_\_\_\_\_  
 PHONE \_\_\_\_\_  
 FAX \_\_\_\_\_  
 Referred by \_\_\_\_\_

**Yearly renewal fee: \$75**

**Additional tax-deductible donation to CPGR:** \_\_\_\_\_

**Method of payment:**

Check     MasterCard     Visa

For charge information only:

Account # \_\_\_\_\_

Expiration date \_\_\_\_\_

Signature \_\_\_\_\_

**IMPORTANT NOTE:** *Make checks payable to the Colorado Planned Giving Roundtable and return to CPGR with the membership/renewal application. Please retain a copy for your records.*

**Professional Designation – I am a:**

- Attorney                       Executive Director
- Accountant/CPA               Financial Advisor
- Consultant (in non-profit)    Insurance Agent
- Development Officer         Trust Officer
- Other \_\_\_\_\_

CPGR Staff Use Only    ID# \_\_\_\_\_    Date \_\_\_\_\_  
 Amt \_\_\_\_\_    Ck # \_\_\_\_\_  
 Auth # \_\_\_\_\_    Ref # \_\_\_\_\_

**With which organizations are you affiliated?**

- Partners in Philanthropic Planning
- AFP
- Estate Planning Council (please specify) \_\_\_\_\_
- Other \_\_\_\_\_

**Would you like to learn about volunteer opportunities with the Colorado Planned Giving Roundtable? Please indicate areas of interest to you:**

- \_\_\_\_\_ Marketing                      \_\_\_\_\_ Summer Symposium
- \_\_\_\_\_ Membership                      \_\_\_\_\_ Brown Bags
- \_\_\_\_\_ Sponsorship                      \_\_\_\_\_ Leave A Legacy®
- \_\_\_\_\_ Programs                              \_\_\_\_\_ Outreach

**Would your company or organization be interested in sponsorship opportunities?**    \_\_\_\_\_ Yes    \_\_\_\_\_ No

**How would you prefer to receive information from CPGR?**    \_\_\_\_\_ Regular Mail    \_\_\_\_\_ Email    \_\_\_\_\_ Both

**Would you like more information about PPP (formerly NCPG)?**    \_\_\_\_\_ Yes    \_\_\_\_\_ No

**New Members to CPGR: Would you prefer to attend a new member orientation over**    \_\_\_\_\_ breakfast or    \_\_\_\_\_ late afternoon?