

# CPGR Board of Directors

## OFFICERS

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## MEMBERS

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**Vickie M. Wilson**, Denver Museum of Nature & Science  
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## EXECUTIVE DIRECTOR

Tina Drum, [cpgr@msn.com](mailto:cpgr@msn.com)

# 2010 Program Schedule

## February

10 **Brown Bag** - *Gift Planning Wisdom From the Pages: Great Ideas from Books You Haven't had Time to Read* with Daniel Harris

## March

25 **Luncheon** - *New Decade of Donors* presented by Crescendo, Inc.

## April

21 **Brown Bag** - *Linking Today to Tomorrow: Legacy Prospecting & Planned Giving Officer Development* with Gloria Jara & David C. Hall

## May

27 **Evening Networking Event** - *How to Integrate Annual, Planned and Major Giving* with Phil Purcell

## June

23 & 24 **22nd Annual Summer Symposium**

**Back by Demand** – Special *Fundamentals Class*-June 23rd morning session taught by top gift planning expert and speaker, known for his engaging presentation style – Craig Wruck  
Space is limited.

## August

26 **Brown Bag** - *Bridging the Gap: Connection Fundraisers and Donors with Professional Advisors* Panel Discussion

## September

16 **Luncheon** - *Using Volunteers in Your Planned Giving Program* with Bob Shafis

## October

13 **Brown Bag** - *Protecting your Charity's Rights as the Beneficiary of a Trust or Estate* with Phil Keenan

## November

10 **Brown Bag** - *Panel of Local Gift Planning Experts*

18 **Luncheon** - *Case Studies in Ethics Panel Discussion* facilitated by Norm Close

For more program information, including times, locations and registration go to

[www.CPGR.org](http://www.CPGR.org)



## Membership Information

Our mission is to increase the quantity and quality of charitable planned gifts in our community. We accomplish this through:

- quality education
- increased awareness
- networking opportunities

We are a professional member organization that serves non-profit development professionals, legal and financial advisors, and philanthropists. We welcome anyone involved in charitable gift planning.

CPGR serves individuals throughout the state of Colorado and the Rocky Mountain region.

[www.CPGR.org](http://www.CPGR.org)  
(303) 932-6168

We are a charter member of the Partnership for Philanthropic Planning, formerly the National Committee on Planned Giving

## QUALITY EDUCATIONAL OPPORTUNITIES

### Luncheon Programs

*Member Fee \$40, Non-member \$55-60*

Our luncheon programs feature nationally recognized experts who provide insight into topics of interest to all non-profit and for profit gift planning professionals, board members, and donors.

### Brown Bag Series

*Free to Members, Non-member \$25*

Brown Bag educational sessions present on a variety of topics with an interactive question and answer period after each presentation.

### Technical Series

*Free to Members, Non-member \$25*

This series offers our members a chance to learn about more complex planned giving techniques from local experts in estate planning & planned giving.

## Summer Symposium

### Summer Symposium

*Member \$175, with PG: The Essentials \$275;  
Non-member \$205, with PG: The Essentials \$305*

One of the largest planned giving conferences in the country, this accredited 1 1/2 day conference provides premier educational and networking opportunities for anyone involved in charitable gift planning field.

**CE & CLE credits available**



[www.CPGR.org](http://www.CPGR.org)

## MEMBER BENEFITS

What makes CPGR one of the largest and most progressive planned giving councils in the country? **Outstanding speakers** who provide insight on current and relevant topics. **Collaboration** among our membership — for profit and not for profit professionals working together. **Dedicated volunteers** who serve on our board and committees.

### OUTREACH

No need to drive to Denver to enjoy our programs! CPGR is committed to serving the entire state. Luncheon, Brown Bag and Technical programs are available through web casting to locations outside of the Denver area.

Contact us to find out how to have these programs available in your area.

### LEAVE A LEGACY

LEAVE A LEGACY® is a national effort to **increase public awareness** around charitable estate giving. The primary goal is to help donors better understand how an estate gift can profoundly affect a favorite charity.

Visit [www.leavealegacy-colorado.org](http://www.leavealegacy-colorado.org)

### NETWORKING OPPORTUNITIES

CPGR recognizes the importance of providing opportunities at which for-profit and non-profit professionals can interact on an informal basis. We provide many occasions in conjunction with our programs all year.

Another great way to network is by joining one of our committees! We are always looking for great volunteers to lend a hand. Check out the various committees on our website by clicking on “**Opportunities.**”

### FELLOWSHIP PROGRAM

New in 2009, the Fellowship program introduces those new in development to the field of planned giving and the resources and programs of CPGR. This two-year program includes membership in CPGR and registration to several programs during the year.

For more information on the Fellowship Program or any of our programs and services, call Tina Drum at 303-932-6168 or visit our website at [www.cpgr.org](http://www.cpgr.org).

### OTHER MEMBER BENEFITS

- Discounts on all Education Programs
- Scholarship Opportunities
- Discounted Membership in Partnership for Philanthropic Planning (PPP-formerly NCPG)
- Online Membership Directory
- Volunteer Opportunities
- Job Announcement Notifications

### HOW TO JOIN

Visit our website at [www.cpgr.org](http://www.cpgr.org) and click on “**How to Join**” or call 303-932-6168.

**Annual Membership Dues  
Only \$75**