



Kathryn W. Miree is the president and primary consultant for Kathryn W. Miree & Associates, Inc., now in its 11th year of operation. Ms. Miree provides a full range of planned giving, endowment, and foundation management services designed to help charities build long-term financial stability through planned gifts and endowment. Ms. Miree received a B.A. from Emory University and a J.D. from the University of Alabama School of Law. She spent 15 years in various positions in the Trust Division of a large southeastern bank rising to the position of Senior Vice President and manager of the Personal Trust Department. She then joined a regional brokerage firm to establish its trust company and serve as its initial President and CEO. In these positions she worked extensively with not-for-profit organizations and their donors in the management of private foundations, community foundations, charitable trusts, pooled income funds, gift annuities and endowments.

Ms. Miree is a past president of the national Committee on Planned Giving, past president of the Alabama Planned Giving council, past president of the Estate Planning Council of Birmingham, and past president of the Alabama Bankers Association Trust Division. She is a member of the Alabama Bar Association and Birmingham Bar Association.

Ms. Miree is also an active member of her community serving as a volunteer on a number of community boards. She is a past chair of United Way of Central Alabama, a past chair of The Altamont School and past president of the Independent Presbyterian Church Foundation.

Ms. Miree is a nationally recognized speaker and author on nonprofit gift planning and administration topics.

Publications

- Family Foundation Handbook, 2006 Edition (CCH 2007)
- Professional Advisors' Guide to Planned Giving (CCH 2005)
- Planned Giving Today (Mary Ann Liebert Publishers), frequent contributor of articles
- Journal of Gift Planning (National Committee on Planned Giving), frequent contributor of articles

Volunteer Boards

- The Journal of Gift Planning, Chair, Editorial Advisory Board
- Planned Giving Today, Editorial Advisory Board
- Planned Giving Design Center, Editorial Advisory Board
- United Way of Central Alabama., Executive Committee, Chair, Planned Giving